



The New Westralia Railroad Company.

The New Westralia Railroad Company private project pre release prospectus offering (Options).

The New Westralia Railroad Company, a subsidiary of the New Westralia Shipping Company linking operational synergies with a broad distribution network adding leverage value to the New Westralia Regional Development Plan.

The New Westralia Railroad Company recommences service at 7a.m Monday 20th July 2026 for the delivery of Crown services throughout the Colonial territories by common carriage GPU.

We have issued instructions to the Western Australia Commissioner of Crown lands to recommission the Geraldton to Albany General postal rail service. The New Westralia Railroad Company is commencing a weekly return service departing from Geraldton Port at 7 a.m Monday the 20th July 2026 for overland common carriage of mail and the conveyancing of general freight and passengers connecting Geraldton to Albany and all stops en-route.

The New Westralia Railroad Company is investing in regional development, community infrastructure, global food security, tourism, environmental landscaping projects, heritage protection and other opportunities encouraging engineering, technology and industry expansion across the sciences.

This is the beginning of the redevelopment of the Western Australia rail network and associated economic opportunities of regional development, value adding and social reform. Value is gained by greater regional inter-connectivity and city to outback regional travel encouraging tourism and community vitality while adding value, interest and depth along the production chain.

The New Westralia Railroad Company offers significantly greater market access, direct trade arrangements and shipping services, rural and industry development and financial services, diversified farm gate enterprise and economic revaluation of property and services to the regions.

We encourage your participation and community input into this unique private project of scale offered for the regional development of Western Australia when the city appears to have turned their back on the country and the district origins of those who kick started the colonies immense generational equity almost 200 years ago.

A New Westralia vision quietly emerges.

We encourage your curiosity, ideas and energy to participate in the New Westralia vitality.



The New Westralia Railroad Company.

The New Westralia Railroad Company Private Project.

The New Westralia Railroad Company pre release prospectus offering is an invitation to private investors to take part in the New Westralia venture capital raising to form a Board and Management team to establish the New Westralia Railroad Company and consider community grants and allocated funding for regional projects.

Pre release share options are offered in a pool of four periodic releases of five million share guarantees (of a pool of one hundred million shares) each distributed in a tiered classification system to encourage broad market distribution and reward long standing contributions to the Western Australian economy.

Priority tiered cut off dates are as follows.

Periodic release number one of the 18th July 2026.

Class 1 – Permanent settlement prior to sixth of August 1874 (free settlor status) – one million shares.

Class 2 – Permanent settlement prior to twenty ninth of April 1889 – One million shares.

Class 3 – Permanent settlement prior to ninth of December 1974 -One million shares.

Class 4 – Permanent settlement prior to fourth of December 1985 – One million shares.

Open class – Unrestricted settlement, participant or industry body – One million shares.

New Westralia is re-imagining the future and inviting your participation in the new venture.





The New Westralia Railroad Company.

The New Westralia Railroad Company and New Westralia Regional Development Plan for interconnected trade, wealth, health and peoples.

A New Westralia, welcome to your rightful state *(of happiness and well-being)*





The New Westralia Railroad Company.

The New Westralia Railroad Company Private Project.
Pre release rights issue July 2026.

Certificate of Guarantee.

Fully Paid - No more to Pay: [NUMBER].

This Certificate of Guarantee is granted as receipt for the pre-release rights issue for a share or shares in the intended capital raising of a Limited Liability Company to be called THE NEW WESTRALIA RAILROAD COMPANY.

Australasian Territorial Jurisdiction and consolidated catchment Districts.

- New Westralia General Register Mid West Ports Geraldton 28 3632S - 114 3632E.
- Historic Administration centre Port Fremantle, Swan River Colony 1829, 32 0316S - 115 4421E.
- Historic Administration centre Port Albany, Princess Royal Harbour, King George Sound, 1826, 32 1212S - 117 5403E.

Company formation.

- General Postal Union 1874.
- Limited Liabilities Act 1855.
- Joint Stock Companies Act 1856.
- Companies Act 1862.

EXAMPLE ONLY

The holder of this Certificate may claim the right of priority issue for a share or shares in the New Westralia Railroad Company on the first release of the prospectus offering registered at our Mid West Port Geraldton, Port Fremantle and Port Albany as guaranteed by this Certificate of Guarantee at the nominal share value of K1 (AUD 32.400).

Offer price - K1 (AUD 32.400)

Target price - K1 (AUD 45.750)

The number of shares guaranteed to the holder of this Certificate of Guarantee are limited to;
One Open Class Share Only. With no more to pay.

This Certificate of Guarantee assigns the following advantages and benefits to the holder or holder in due course of this Certificate;

- The right to a share or shares described above.
- The right to sell, trade or dispose of this Certificate of Guarantee where the exchange assigns those rights, advantages and benefits to the holder in due course and discharges all liabilities therein as the settlement for value.
- Early investor information, offers and other notices relating to the New Westralia Railroad Company prospectus offering and early bird information release.
- Administration services help desk and other general services.
- Investor loan facility (subject to conditions).
- Other periodic offers and benefits.

Important Note: This Certificate of Guarantee is Not a New Westralia Railroad Company Share Certificate. It is a right to claim a share or shares as prescribed above on the first official general public share prospectus release. You will be notified by the contact details on record to claim your share or shares three times over 30 days. The right to the share or shares automatically returns the share or shares to the pool if not claimed within 30 days and when oversubscribed, with any cash monies paid returned at the issued value at the time of this allocation guarantee, paid in New Westralia Private Credit Notes redeemable at our Royal Perth Mint for value, without interest.

For your registration of interest and pre-purchase of share Guarantees or for more information please contact New Westralia administration services at adminofnewwestralia@protonmail.com

The New Westralia Executive.



The New Westralia Railroad Company.

Peer to Peer Private Transfer Agreement 1.

The Holder in due course (Full Name) on (Date)
of (Address)

Hereby offers to transfer this Certificate for valuable consideration in the full and final settlement of dues, without recourse, to,

The Purchaser (Full Name)
Address

Holder agrees (Sign/Seal) Purchaser agrees (Sign/Seal)

Peer to Peer Private Transfer Agreement 2.

The Holder in due course (Full Name) on (Date)
of (Address)

Hereby offers to transfer this Certificate for valuable consideration in the full and final settlement of dues, without recourse, to,

The Purchaser (Full Name)
Address

Holder agrees (Sign/Seal) Purchaser agrees (Sign/Seal)

EXAMPLE ONLY

Peer to Peer Private Transfer Agreement 3.

The Holder in due course (Full Name) on (Date)
of (Address)

Hereby offers to transfer this Certificate for valuable consideration in the full and final settlement of dues, without recourse, to,

The Purchaser (Full Name)
Address

Holder agrees (Sign/Seal) Purchaser agrees (Sign/Seal)

Peer to Peer Private Transfer Agreement 4.

The Holder in due course (Full Name) on (Date)
of (Address)

Hereby offers to transfer this Certificate for valuable consideration in the full and final settlement of dues, without recourse, to,

The Purchaser (Full Name)
Address

Holder agrees (Sign/Seal) Purchaser agrees (Sign/Seal)